

Why Agencies Choose gotoPremiumFinance

A quick comparison of some of the features that impact your day-to-day workflow and client experience.

Typical Provider

PARTIALLY DIGITAL

Some steps still require phone calls, emails, or PDF forms to complete submission or agreement.

CO-BRANDED

Often co-branded or provider-branded, making it harder to reinforce your agency's identity and client relationship.

FINANCING ONLY

Limited to financing only. Pay-in-full workflows require manual processing or external systems.

MANUAL PROCESS

Manual or missing entirely. Agencies must chase down clients or manage reminders themselves.

LIMITED VISIBILITY

Reporting often delayed or fragmented across systems. Harder to track deal progress and client activity.

CALL-CENTER MODEL

Agents may face long wait times or get routed through non-specialized teams.

gotoPremiumFinance

FULLY DIGITAL

Submit and finalize in one place with no paperwork or manual handoff.



CLIENT BRANDED

Clients see your name and logo, not ours, through a white-labeled interface.



PAY-IN-FULL OPTION

Built-in option to accept and process pay-in-full payments alongside premium finance.



AUTOMATED REMINDERS

Set-it-and-forget-it notifications help clients stay on schedule. Reduces late payments and agency follow-ups.



REAL-TIME REPORTING

Instant visibility into quotes, funding status, and payment activity. Helps teams stay on top of cash flow and client accounts.



U.S.-BASED SUPPORT

Support team understands insurance workflows and responds quickly.



Ready to compare for yourself?

Use gotoPremiumFinance alongside your current provider.
No disruption, no pressure.

TRY IT ON YOUR NEXT QUOTE